

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

## **TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

## HLTS Fund II LP

Name of Transferee

Name and Address where notices to transferee should be sent:

c/o Halcyon Asset Management LLC  
477 Madison Avenue, 8<sup>th</sup> Floor  
New York, NY 10022  
Tel: 212-303-9487  
Fax: 212-838-8299  
Attn: Matt Seltzer  
Email: [mseltzer@halcyonllc.com](mailto:mseltzer@halcyonllc.com)

Phone: (212) 303-9487

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

JPMorgan Chase Bank, N.A.

Name of Transferor

Court Claim # (if known): 42249

Amount of Claim: \$3,548,678.00

Date Claim Filed: October 20, 2009

Debtor: Lehman Brothers Holdings Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**HLTS FUND II LP, as Transferee**

By: Halcyon Long Term Strategies LP, Its Investment Manager

By: James W. Sykes  
Name: James W. Sykes  
Title: Managing Principal

Date: 1/7/13

By: David Martino  
Name: David Martino  
Title: Controller

Date: 1/7/13

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EXHIBIT B1**  
**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

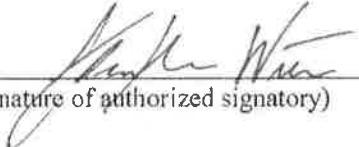
AND TO: JPMorgan Chase Bank, N.A.

**JPMorgan Chase Bank, N.A.**, a national banking association, with offices at c/o J.P. Morgan Securities LLC, Mail Code: NY1-M138, 383 Madison Avenue, Floor 37, New York, New York 10179, ATTN: Jeffrey L. Panzo ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **HLTS Fund II LP** ("Buyer"), all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS HOLDINGS INC. (and its affiliates) in the amount of \$3,548,678.00, docketed as Claim No. 42249 (which amended original Claim No. 11088) (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 26 day of December, 2012.

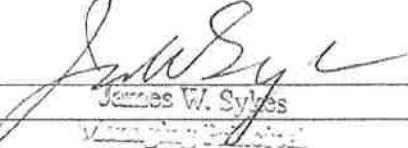
**JPMORGAN CHASE BANK, N.A.**

By:   
(Signature of authorized signatory)

Name: Alexander Wilk  
Title: Authorized Signatory

**HLTS FUND II LP**

By: **Halcyon Long Term Strategies LP, Its  
Investment Manager**

By:   
Name: James W. Sykes  
Title: Vice Chairman



David Martino  
Controller